



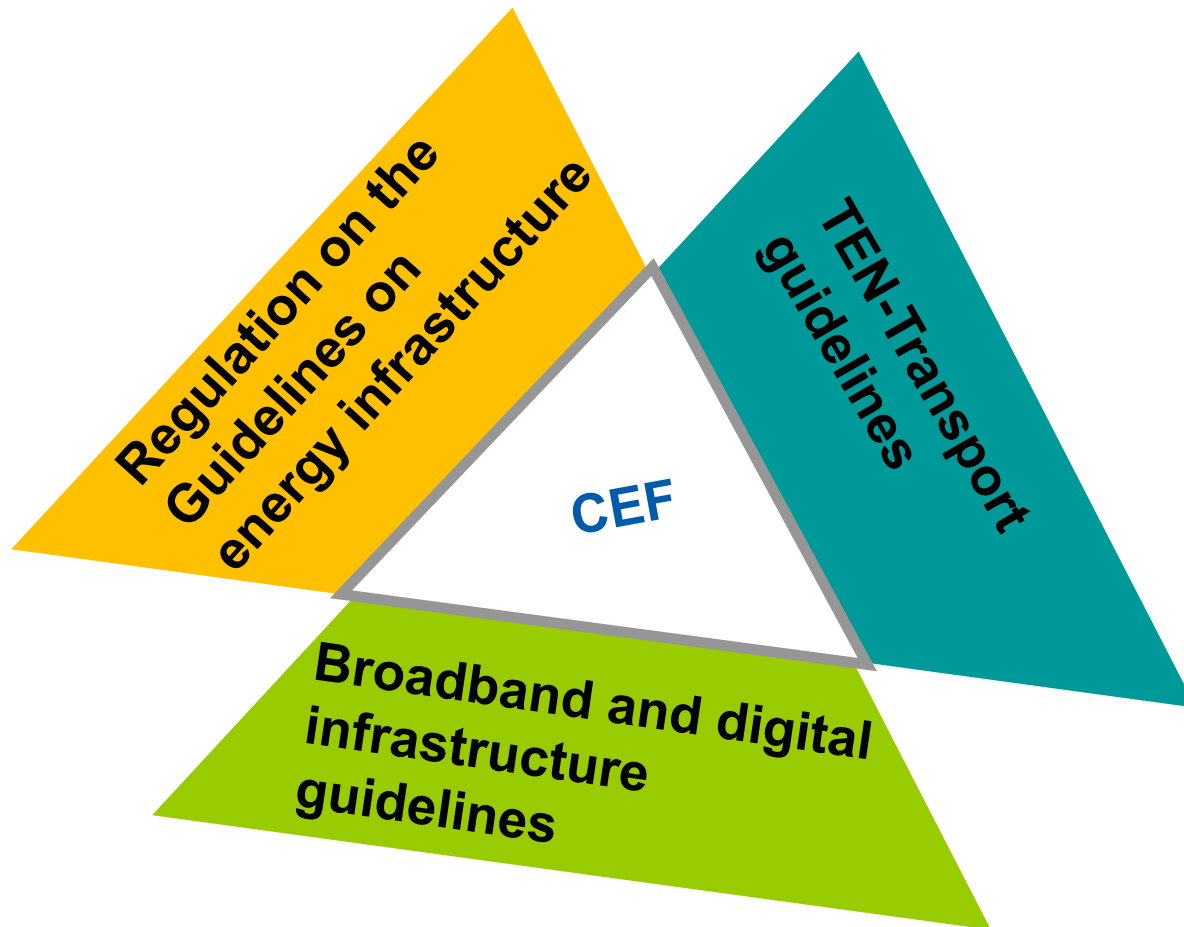
Energy Infrastructure Package

Role of the region in the selection process of PCIs

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Internal Market I: Networks and Regional initiatives

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The legislative proposals of the package



Three sectorial infrastructure policy proposals

Connecting Europe Facility:

Budget EUR

Energy – 9.12bn

Transport – 30bn

ICT – 9.1bn

Regulation on guidelines for trans-European energy infrastructure

*Implementation of **12 priority corridors/areas**, necessary to meet EU's energy and climate policy goals by 2020 and beyond by providing policy and regulatory certainty through a stable and appropriate regulatory framework to promote the necessary investments:*

- 1. Identification of projects of common interest**
- 2. Accelerated permit granting and transparency**
- 3. Regulatory framework**
- 4. EU financing**

Gas infrastructure priority corridors

General criteria

Economic viability

Crosses border or has cross border impact

Specific criteria

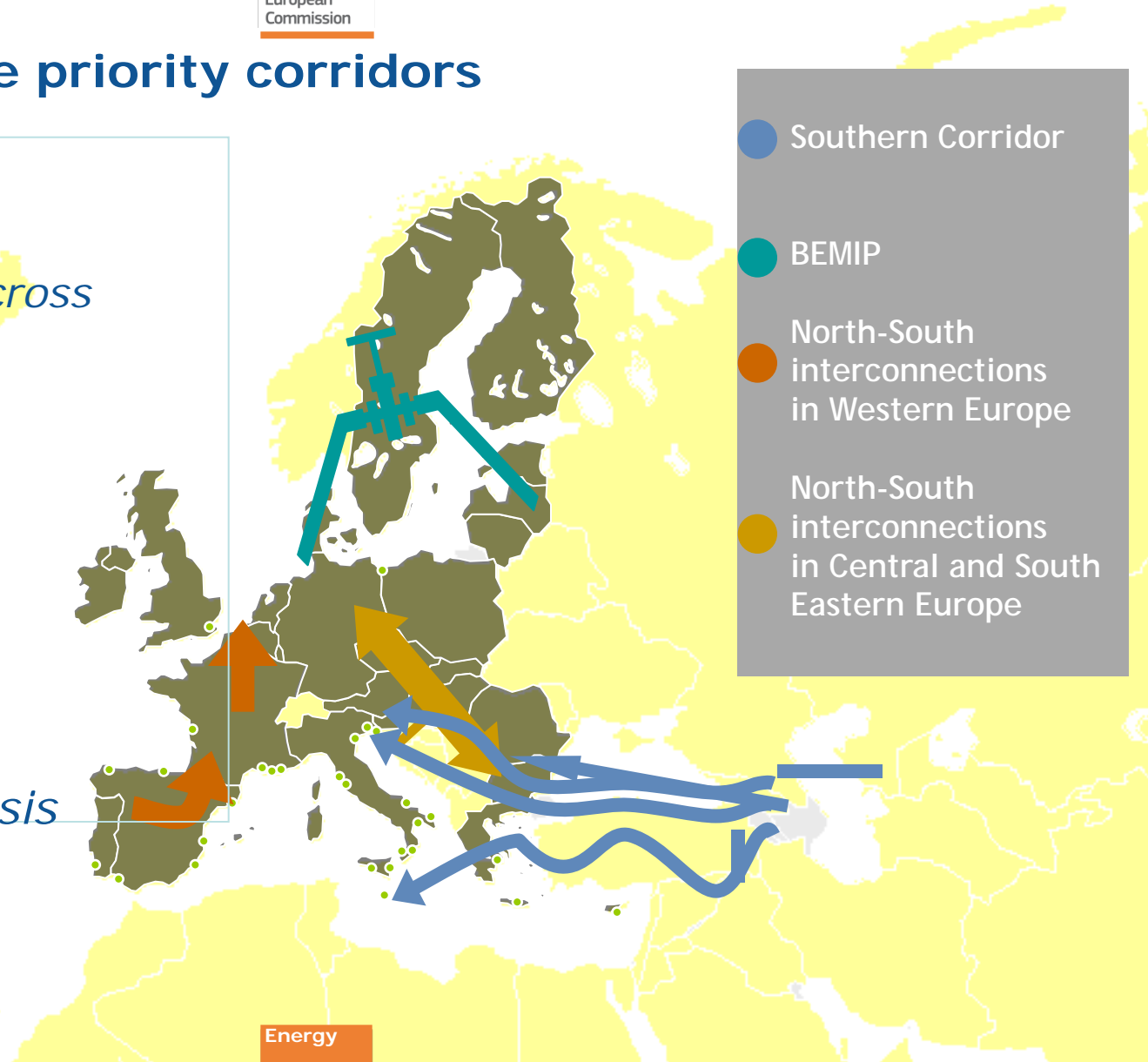
Market integration

Security of supply

Competition

Sustainability

→ *Cost-benefit analysis*





Preparing for PCI identification in 2012: Objectives

- **Call of the Energy Ministers** at the TTE Council in February 2012 to start preparatory work for PCI identification
- New EIP approach: **regional cooperation on infrastructure**
- Involvement of Member States, Commission, NRAs, TSOs, project promoters, ENTSOs, ACER



Tasks of the regional working groups

- Perform **market analysis** (gas)
- **Identify project information**
- Project promoters to **submit project proposals**, including an assessment of the projects' contribution to the priority corridor
- Agree on **weighting** for project evaluation criteria
- **Evaluation** of submitted project proposals
- **Co-ordination** with the other regional working groups
- **Agree on draft regional project list**



Process in the preparatory phase

Submission of project proposals

Through ad-hoc regional groups and open request for information

422 submissions
(E: 268, G: 144)

Verification if within scope, general criteria, Art.172 TFEU are respected

So far 6 projects excluded (E: 4, G:2)
Impact on 2 MS is under assessment

Ranking (based on qualitative and quantitative information)

CBA
Urgency
Complementarities
Nr of MS

Energy infrastructure

Request for information



Request for information about non TYNDP projects for identification as potential Projects of Common Interest (PCI) under the draft regulation on guidelines for trans-European energy infrastructure

- [Stage 1 online questionnaire](#)

Timescales for submission of project information

- **Stage 1:** from 23/05/2012 to 07/06/2012

Initial project information

- **Stage 2**

Project promoters will subsequently be invited to submit further information if projects fulfil the criteria set out in the draft regulation on guidelines for trans-European energy infrastructure by 19 July 2012.

Energy infrastructure



Public Consultation

List of projects submitted to be considered as potential Projects of Common Interest in energy infrastructure.

- [Electricity projects](#)  [475 KB] List has been amended on 27 July 2012
- [Gas projects](#)  [468 KB] List has been amended on 27 July 2012
- [Oil projects](#)  [184 KB] List has been added on 27 July 2012
- [Online questionnaire](#)

For practical reasons the list has been divided into one list for electricity projects, one list for gas projects and one list for oil projects.

Consultation period:

From 20/06/2012 to 04/10/2012

Please note: Due to the amendments and the addition of a new list of oil projects, the deadline for responding has been extended.

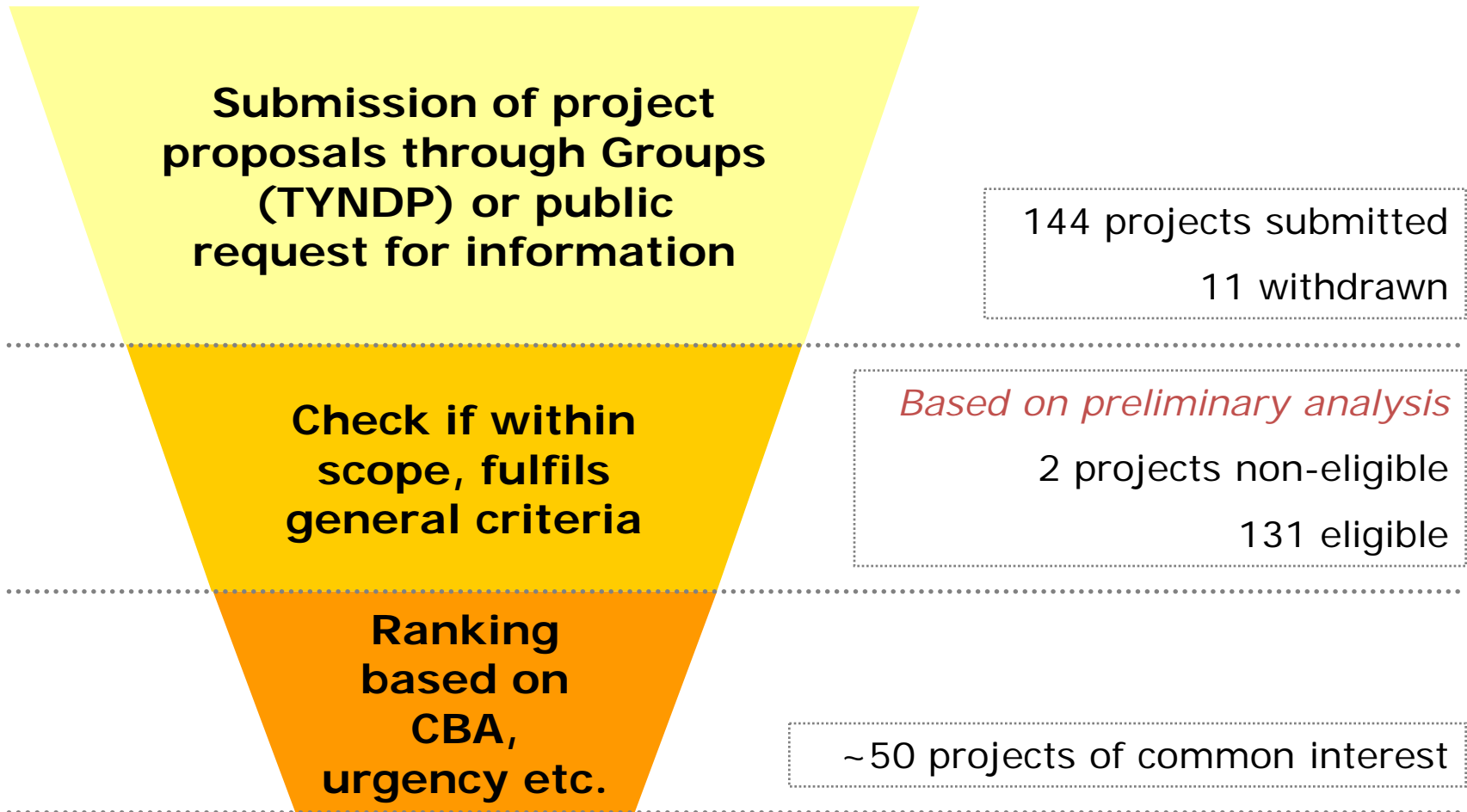
Involvement of consultants

- **Market analysis (in gas):** to help determine future gas flows, supply adequacy, regional priorities for infrastructure development and quantifiable benefits
- **Project identification (in electricity and gas)**
 - Carry out project assessment according to methodology proposed in draft regulation
 - Support discussions

Role of the Regulators

- **Ensure consistency of the application of the methodology**
 - Data and indicators provided by the projects
- **Determine the EU value of projects**
 - Is it a good project from EU policy objectives point of view?
 - Scope of impact / claimed benefits of projects in MS
- **Provide insight on projects in their territory**
 - Interdependency / clustering of projects
 - Urgency , sustainability
 - View on need where too many competing projects

Steps in the preparatory phase



NSI gas in Western Europe

- **Interconnection capacities for North-South gas flows in Western EU to further diversify routes of supply and increase short term flexibility**
- **11 countries: BE, FR, DE, IE, IT, LU, MT, NL, PT, ES, UK**
- **Number of projects proposed**
 - 27 interconnections – 12 UGS – 8 LNG

Next steps

- **Finalise the projects assesment**
 - Qualitative & quantitative, NRAs input, public consultation
- **Draw the regional list MS & COM**
- **ACER opinion**
 - Cross regional consistency, manageable number of projects
- **Union list to be adopted by mid-2013**

Thank you for your attention

